


PERSONAL INFORMATION



Neven Vidaković

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-  [www.neven-vidakovic.com](http://www.neven-vidakovic.com)

Sex Male | Date of birth 06/10/1980 | Nationality : Croatian

Work experience

1.1.2017 – present

**Head portfolio manager**

Platinum Invest [www.platinuminvest.hr](http://www.platinuminvest.hr)

- Mutual funds management and portfolio optimization of individual funds under management.
- Market analysis and creation of new investment opportunities.
- Model analysis of how particular economic shocks influence the rates of return.
- Strategy creation in order to maximize the returns under given economic conditions.
- Private asset management with focus on particular needs of the clients.
- Development of new products within Platinum Invest.

Business or sector: **Asset management**

1.1.2017 – present

**Professor Zagreb School of Economics and Management**

Zagreb school of economics and management [www.zsem.hr](http://www.zsem.hr)

- Lecturing and participation in academic and professional events organized by ZSEM.
- Academic and professional research.

Business or sector: **Education**

1.9.2013 – 1.1.2017

**Vice dean for quality, development, professional and scientific research**

Effectus University College For Law And Finance <http://www.effectus-uciliste.eu/>

- Developing Effectus as scientific and educational institution. Development of publishing, increase of the number of titles and sales of Effectus' books. Publishing of FIP Effectus' journal, journal editorial process and increase of FIP's indexing.
- Management, oversight and development of professional and scientific research. Definition of research goals and research topics which should be covered in scientific and professional monographs, textbooks. Control of the publishing process: proofreading, print preparation and print of new titles.
- Management, supervision, oversight and analysis of national and international standards of quality in higher education. Creation of policies and strategies in order to implement quality norms.
- Organization of professional and scientific conferences, either organized by Effectus or in cooperation with other institutions. Organization and implementation of Effectus' proprietary round table discussions „Effectus forum”.
- Participation in the creation of new and development of existing undergraduate and graduate programs. Creation of business plans in order to achieve Effectus' mission and vision.
- Development of Effectus' quality standard: creation of basic and advanced principles of quality, creation of quality criteria, methods for implementation of relevant documents in order to ensure quality standards. Special focus on the quality of silabus and coordination between courses in order to increase the effectiveness of the education process and material covered in class.
- Implementation and coordination with domestic and international institutions for the purpose of creation of Effectus' long term strategy. Implementation of Erasmus+ programs.
- Principal care of Effectus' corporate culture, maintenance of ethical standards, house order and other internal Effectus standard.
- Courses: Banking, financial and risk insurance instruments, financial markets, trading financial instruments.

Business or sector : **Education**

1.9.2005 – 1.9.2013

**Senior analyst with key responsibilities**

Privredna banka Zagreb [www.pbz.hr](http://www.pbz.hr)

- Support to ALCO committee in defining strategy for bank's balance sheet structure.
- Analysis of the bank's term structure, liquidity and re-pricing risks with respect to: products, currency structure, business units, residency, term, type of interest rate.
- Development of strategy for optimization of balance sheet, cost of funds and profitability with respect to current and possible regulatory or other business changes.
- Development of mathematical models in order to estimate interest rate risks and liquidity risks, performed simulations and stress tests.

Business or sector : **Banking**

4/2009 – 12/2011

**Risk specialist**

Intesa Sanpaolo, Milano

- Monitoring and evaluation of liquidity, interest rate, market and operational risks for the ISP subsidiary banks. Focus on term structure, structural liquidity, re-pricing risk, interest rate structure, economic value of capital and operational losses.
- Monitoring of VaR and position limits (currencies, securities), trading and banking book P&L. Participation in the process of limit determination and limit evaluation for trading and banking book for subsidiary banks.
- Policy review for subsidiary banks, technical help in creation of policies, evaluation and alignment of the subsidiary policies with the head office policy (liquidity risk, interest rate risk, fair value, functional portfolio policy).

6/2003 – 5/2005

Business or sector : **Banking**

**Portfolio manager / Trader**

Carnegie Trading Group, SAD

- Traded commodity and currency futures and options for clients and for proprietary trading.
- Development of investment portfolios, analysis of possible market positions involving inter and intra market spreads.
- Fundamental and technical market analysis of futures and options markets. Analysis of new trading using cash market and financial derivatives.
- Development of mathematically based software in order to optimize options, futures and cash trading.

Business or sector : **Financial services**

**Habilitations**

Scientific fellow, habilitated by Zagreb Economic institute – January 2016.

Habilitated as University college professor at Effectus university college – February 2014.

**RESEARCHER'S CODE**

**In Croatia: 345176. In Slovenia: 40365**

**EDUCATION AND TRAINING**

USA licenses: FINRA (former NASD) Series 3 permission to trade futures and options, FINRA Series 7 permission to trade stock, bonds on all USA markets, FINRA Series 30 permission to manage trading office.

2009 – 2013

**PHD**

8.2

Economics faculty, University of Maribor, Slovenia

PHD in economics. PHD thesis „Exchange rate regime and behavior of economic participants”. Mentor: prof. dr. sc. Dušan Zbašnik

2007 - 2008

**Scientific masters**

8.1

Economics faculty, University of Ljubljana, Slovenia

Scientific masters in economics. Master thesis „Theory of Rational Expectations and the Choice of Monetary Policy in a Small Open Economy”. Mentor prof. dr. sc. Ivan Ribnikar

2005 - 2007

Bologna masters

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Economics faculty, University of Ljubljana, Slovenia

- 1999 - 2003 Undergraduate study  
University of Michigan, Ann Arbor Michigan, USA  
BA in economics and financial mathematics
- 1998 - 1999 High school  
City High School, Grand Rapids, Michigan, USA  
Ranked number one high school in Michigan.
- 1994 - 1998 High school  
Matija Mesić, Slavonski Brod, Hrvatska
- 1987 - 1994 Elementary school  
Antun Mihanović, Slavonski Brod, Hrvatska

## OSOBNJE VJEŠTINE

Mother tongue Croatian

other languages

English  
Slovenian  
Italian  
German

UNDERSTANDING		SPEAKING		WRITING
Listening	Reading	Spoken interaction	Spoken production	
C2	C2	C2	C2	C2
C1	C1	A2	A2	A2
B2	B1	B1	B2	A2
A2	A2	A2	A2	A2

Computer skills
 

- Excellent knowledge of Microsoft Office™
- Basic Matlab

Drivers license
 

- B

## ADDITIONAL INFORMATION

### Books and monographs

1. Monetary and credit analysis (2016) Effectus, Zagreb 568 pages
2. Financial markets - principles and practice (2015) Effectus, Zagreb 350 pages, joint with Ivo Andrijanić
3. Exchange rate regimes: choices and consequences (2014) LAP LAMBERT Academic Publishing, 332 pages ISBN 978-3-659-50344-3
4. Banks and banking business (2013) third edition. Textbook in banking for

undergraduate and graduate courses, joint with Miroslav Gregurek Effectus Zagreb  
600 pages ISBN 978-953-57077-1-4

5. Guide for understanding money (2006) joint with Guste Santini, Rifin 128 pages

### Scientific papers

1. Vidaković Neven, Gregurek Miroslav, Domagoj Vlahović (2016) Long-term effects of property tax: the case of Croatia *Lex localis - Journal of Local Self-Government*, Volume 14, issue 3, pages 635 – 651 ISSN: 1581-5374
2. Vidaković, Neven (2015) Transition towards renewable energy supply in Croatia in *Toward green economy: opportunities and obstacles for western Balkan countries* Radović-Marković Mirjana, Nikitović Zorana editors, pages 222 – 238, ISBN: 978-1-50353-294-6
3. Radošević Dubravko, Vidaković, Neven (2015) Capital movements in Croatia 2009. – 2015 – possibilities for a new economic model for Croatia *Ekonomija/Economics*, volume 22, issue 1, pages 115 – 137 ISSN 1330-0636 UDK 330.14.01. Reprinted as Radošević Dubravko, Vidaković, Neven (2015) *Možnost za izbiro novega ekonomskoga modela Hrvatske* Bančni Vesnik volume 65, issue 3, pages 40-44 ISSN: 0005-4631
4. Vidaković, Neven (2015) Did the banks in Croatia have extra interest income from CHF appreciation? *Bančni Vesnik* volume 64, issue 4, pages 12-16 ISSN: 0005-4631
5. Vidaković Neven, Zbašnik Dušan (2015) Capital Flows, Credit Crunch and Deleveraging Dynamics: The Case of Slovenia, Croatia and Hungary in *Comparison in Financialization and financial crisis - lessons from central and southeastern European economies* edited by Dubravko Radošević and Vladimir Cvijanović
6. Vidaković, Neven (2014) Bank's choice of loan portfolio under high regulation – example of Croatia FIP – *Financije i pravo*, volumen 2, broj 1, str. 29 – 44 ISSN: 1849-241X
7. Radošević Dubravko, Vidaković Neven (2014) Monetary Policy versus Structural Reforms: The Case of Croatia *Bančni Vesnik* volume 63, issue 12, pages 40-44 ISSN: 0005-4631
8. Vidaković Neven (2014) Pricing of retail deposits in Croatia: including the premium for country default *Bančni Vestnik* volume 63, issue 10, pages 48-53 ISSN: 0005-4631
9. Vidaković Neven, Zbašnik Dušan (2014) New CNB measures to stimulate credit growth: problems and solutions *Bančni Vestnik* March 2014, pages 13-17 UDK 336.711(497.5):336.717.5
10. Vidaković Neven (2013) Who played the transition game and with what results, *The Second International Scientific Conference Employment, Education and Entrepreneurship (EEE 2013)* Belgrade, Serbia, 16 – 18 October 2013, conference volume *Entrepreneurship: economic development & finance*, pages 17 – 34, ISBN 978-86-6069-094-6
11. Vidaković Neven, Vlahović Domagoj (2012) Rise and fall of retail lending in Croatia *Libertas Business School papers* Ivo Andrijačić ed., volume 5, pages 7-22, ISSN: 1846-728
12. Mesić Iva, Vidaković Neven (2011) Labor force and possibilities of economic recovery in Croatia, *Ekonomija/Economics*, volume 18, issue 2, 279 – 312 ISSN 1330-0636 UDK 331.526 330.34
13. Grgić Josip, Gregurek Miroslav, Vidaković Neven (2011) Global Banking and the role of the lender of the last resort *Montenegrin Journal of economics* issue 1, volume 7,

21-38 ISSN 1800-5845

14. Grgić Josip, Gregurek Miroslav, Vidaković Neven (2009) The effect of global crisis on SME companies in Croatia, *Libertas Business School papers*, Ivo Andrižanić ed. volume 2, pages 1-16 ISSN: 1846-728 UDK:338.124.4: 65.017.2/.3(497.5)
15. Gregurek Miroslav, Vidaković Neven (2009) Coordination between monetary and fiscal policy in Croatia *Ekonomija/Economics* volume 16, issue 2, pages 395-428; ISSN 1330-0636 UDK 336.1
16. Gregurek Miroslav, Vidaković Neven (2008) Inflation in Croatia: the impact of the middleman *Ekonomija/Economics* volume 15, issue 2, pages 263-280; ISSN 1330-0636 UDK 336.748.12
17. Vidaković, Neven (2008) Economic policy, soft budget restraints and the creation of foreign debt in Croatia *Ekonomija/Economics*, volume 14, issue 2, pages 495-518; ISSN 1330-0636 UDK 336.27330.534.4
18. Vidaković, Neven (2007) The paradox of kuna savings: Why do Croatians save in foreign currency *Libertas Business School papers* Ivo Andrižanić ed. pages 317 – 330 ISSN: 1846-9728 UDK: 336.72(497.5) (paper with international review, reviewed by Dušan Zbašnik & Dragoljub Stojanov)
19. Vidaković, Neven (2007) The impact of the choice of the monetary policy on households *Montenegrin journal of economics* volume 3, issue 6, pages 109-120; ISSN 1800-5845
20. Vidaković, Neven (2007) Comparison of Real Exchange Rate in Croatia and Slovenia *Naše gospodarstvo/Our Economy*, volume 1-2, pages 55-65; ISSN 0547-3101 UDK 336.74 338.26 497.5497.4
21. Vidaković, Neven (2006) Economic policy and optimal control – a critique *Ekonomija/Economics* volume 13, issue 1, pages 265-287; ISSN 1330-0636 UDK 330.4 338.22
22. Vidaković, Neven (2005) Theory of Rational Expectations and Microeconomics of Debt *Ekonomija/Economics* volume 12, issue 4, pages 705-729; ISSN 1330-0636 UDK 229.565 336.274
23. Vidaković, Neven (2005) Model of Economy without a banking System *Ekonomija/Economics* volume 12, issue 3 pages 551-569; ISSN 1330-0636 UDK 330.16
24. Vidaković, Neven (2005) Theory of Rational Expectations and Exports *Ekonomija/Economics* volume 12, issue 1, pages 153-173; ISSN 1330-0636 UDK 339.565
25. Vidaković Neven (2005) Mundell-Fleming Model and its Applicability on a Small Open Economy , *Ekonomija/Economics*, volume11, issue 3, pages 392-424; ISSN 1330-0636 UDK 330.5 330.834

**Scientific and professional conferences– organization and partnerships**

Personal finance and personal bankruptcy. Professional conference organized by Liderpress d.o.o. and Effectus, February 2016.

Effectus forum – Chief coordinator for the round table discussion. Topic: Economic and legal aspects of highway monetization. February 2015.

Effectus forum – Chief coordinator for the round table discussion. Topic: Personal bankruptcy – new start? February 2015.

Effectus forum – Chief coordinator for the round table discussion. Topic: Bankruptcy and

prebankruptcy settlement. November 2014.

Professional conference: 25<sup>th</sup> Zagreb stock exchange and Mutual fund association conference. Representative of Effectus, academic partner of the conference. October 2015.

Effectus forum – Chief coordinator for the round table discussion. Topic: Current tax reform and policy. October 2014.

Professional conference: 25<sup>th</sup> Zagreb stock exchange and Mutual fund association conference. Representative of Effectus, academic partner of the conference. October 2014.

### International conferences – participation

Lex localis - Journal of Local Self-Government Annual Conference 2016, paper presented Long-term effects of property tax: the case of Croatia Auditorio Municipal de Vila Nova de Gaia, Porto, Portugal, June 16, 2016 – June 17, 2016

International economic conference "Croatian economic crisis and direction of turnaround from recession towards economic growth organized by RIFIN-a paper presented: *Capital movements in Croatia 2009. – 2015 – possibilities for a new economic model for Croatia* September 2015

Mutual funds industry and 24. Zagreb stock exchange conference. Coordinator for conference between Zagreb stock exchange and Effectus. October 2014. Presentation with the topic: credit policy and fiscal revenues.

The Second International Scientific Conference Employment, Education and Entrepreneurship (EEE 2013) paper presented Who played the transition game and with what results, Belgrade, Serbia, 16 – 18 October 2013

International economic conference "From consumer towards production economy" organized by RIFIN-a paper presented: Labor force and possibilities of economic recovery in Croatia September 2011.

International economic conference "National vs. Global" organized by RIFIN-a paper presented: The coordination between monetary and fiscal policy in Croatia October 2009

International economic conference "Inflation in Croatia" organized by RIFIN-a paper presented: Inflation in Croatia: the impact of the middleman September 2008

International economic conference "Foreign debt in Croatia" organized by RIFIN-a paper presented: Economic policy, soft budget restraints and the creation of foreign debt in Croatia March 2008

International economic conference "Economic policy" organized by RIFIN-a paper presented Economics policies and the mathematics of optimal control - critique October 2006

International economic conference "Exports as the Foundation for Development of Croatian Economy" paper presented: Theory of Rational Expectations and Exports October, 2005

### ADDITIONAL INFORMATION

For additional information or document requests please contact me

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